

"AN IDEALLY EXQUISITE ADOBE"

STOCK CODE: HDC

OPENING STATEMENT



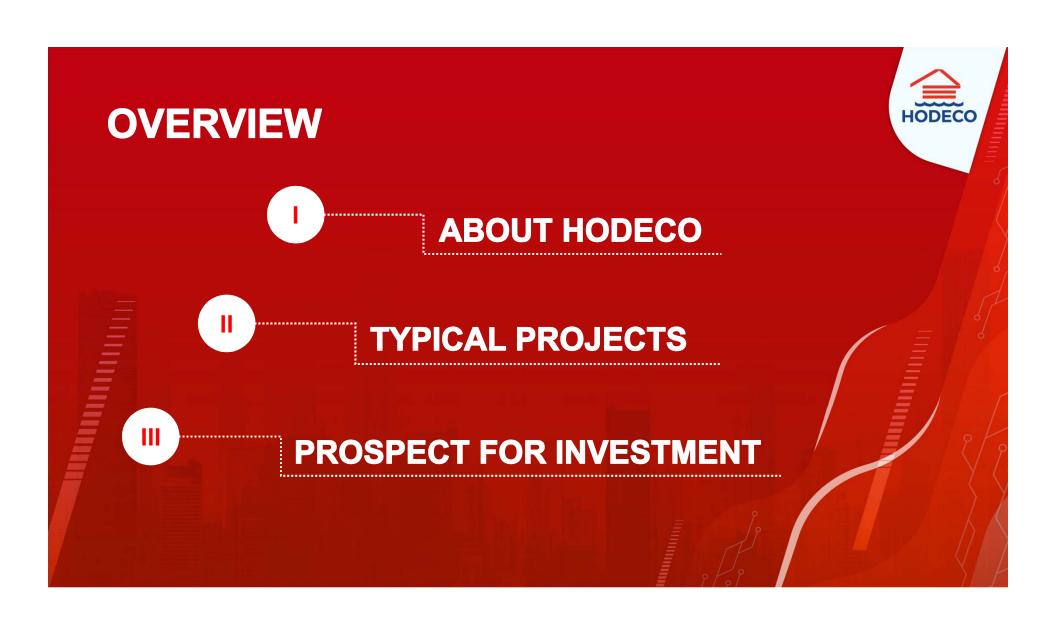


POTENTAIL INVESTMENT COOPERATION

With a mission to create sustainable value and contribute to the advancement of the local economy, we proudly stand as a pioneer in the real estate sector for 35 years, delivering innovative and high-quality projects such as The Light City, Fusion Suites Vung Tau, Ecotown Phu My, and more.

We are dedicated to delivering iconic real estate projects that elevate urban development and create valuable investment opportunities for our esteemed partners. In the upcoming mid-term and long-term strategies, we will constantly expand the development scale, launch high-potential projects in Ba Ria – Vung Tau and other key locations. Leveraging valuable supply of prime land funds, we strive to create premium living spaces and drive sustainable investment growth.

CREATE SUSTAINABLE VALUE



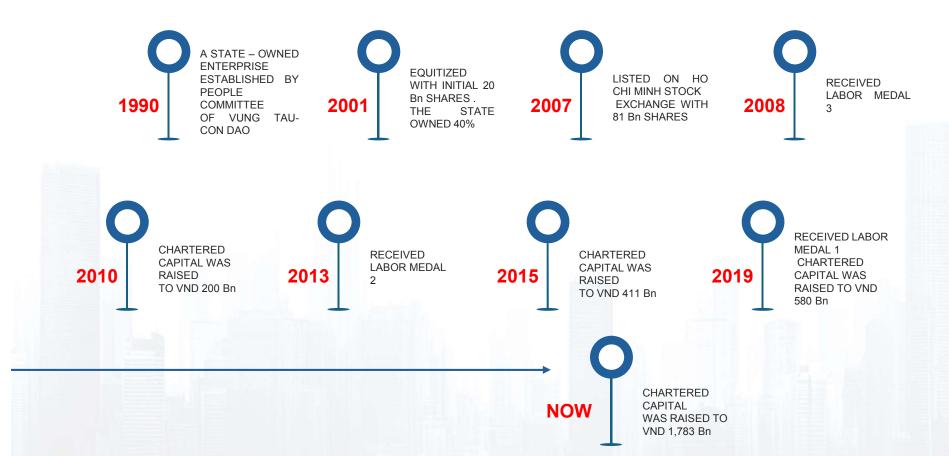


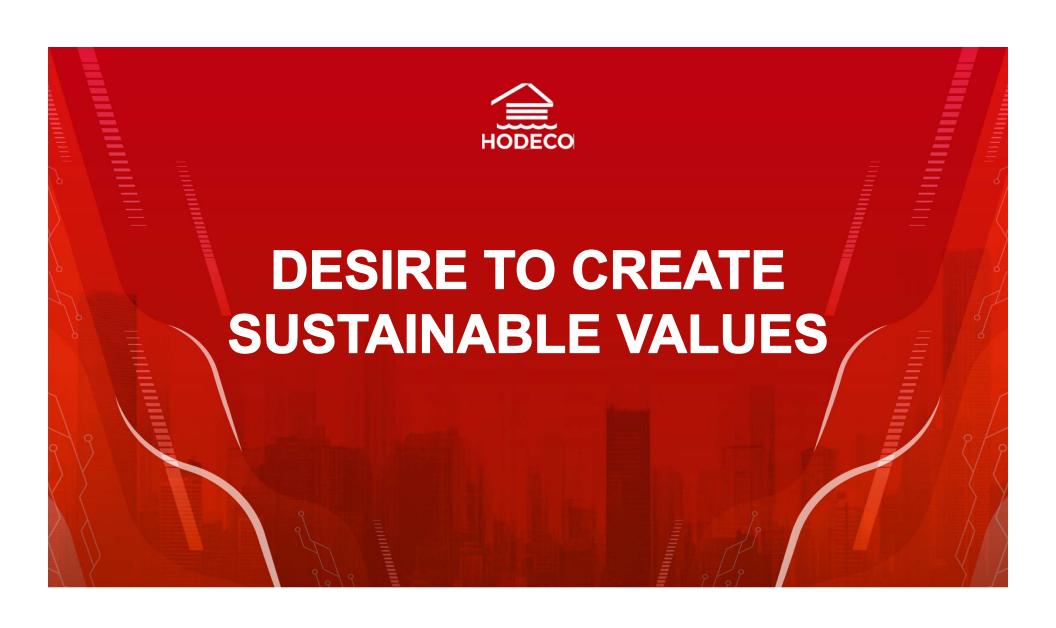




DEVELOPMENT MILESTONES





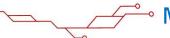






With the aspiration to pioneer the development of a prosperous society and sustainable human values, Hodeco strives to become a leading private economic group, creating a diverse real estate ecosystem, contributing to raising Vietnam's position in the international arena.





MISSIONS

TO CREATE SUSTAINABLE BUSINESS



- ❖ For customers: Create quality products and services, bring the best experience, contribute to improving the quality of life.
- ❖ For partners: Build a trustworthy cooperative relationship, develop sustainably, and benefit both sides.
- ❖ For investors: Operate transparently, effectively, sustainably, enhance corporate value, and ensure optimal benefits.
- ❖ For employees: Create a professional, fair, dynamic, creative, and humane working environment, creating conditions for all members to develop comprehensively in terms of intelligence, spirit, and physical health.
- For society: Fulfill social responsibilities, contribute to socio-economic development, promote sustainable development.
- ❖ For the environment: Commit to using resources effectively, minimizing negative impacts on the environment, towards a green economy and sustainable development. ≡



MEMBER OF BOARD OF MANAGEMENT (BOM)





Mr. Doan Huu Thuan Chairman of the BOM



Member of the BOM cum



Mr. Le Viet Lien General Director



Mr. Doan Huu ha Vinh Member of the BOM cum Deputy General Director



MEMBER OF BOARD OF MANAGEMENT (BOM)





Mr. Nguyen Dinh Duy

Non-Executive Director



Mr. Le Quoc Trung

Outside Director



Mr. Le Quy Dinh
Outside Director



Mr. Nguyen Tuan Anh
Outside Director



ACHIEVEMENTS













TOP 60 TYPICAL BRANDS – TRADEMARK OF VIETNAM'S CONSTRUCTION SECTOR (2018)



TYPICAL BUSINESSES OF THE SOUTH EAST (2017)



LIGHTHOUSE AWARD (2004, 2005, 2007, 2017, 2019)





TOP 10

FAMOUS VIETNAMESE BRANDS





2023 2024

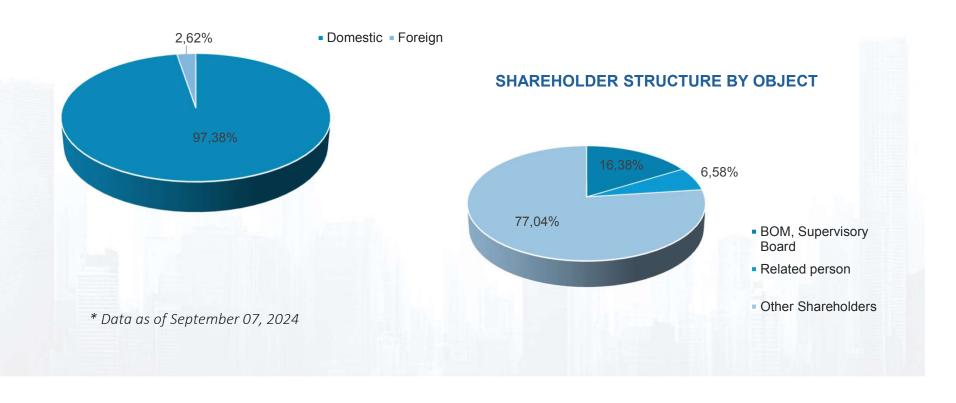
IN THE REAL ESTATE AND CONSTRUCTION INDUSTRY



SHAREHOLDERS STRUCTURE



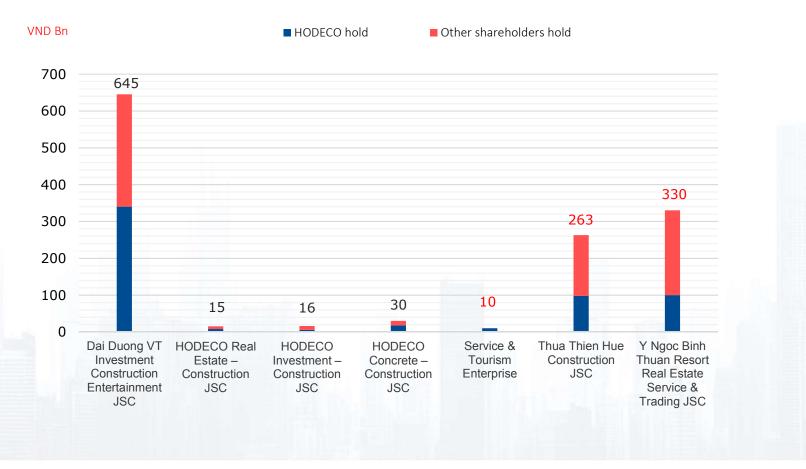
SHAREHOLDER STRUCTURE AS OF THE RATE IN THE COUNTRY AND ABROAD





SUBSIDIARIES, AFFILIATE COMPANY & OWNERSHIP PERCENTAGE

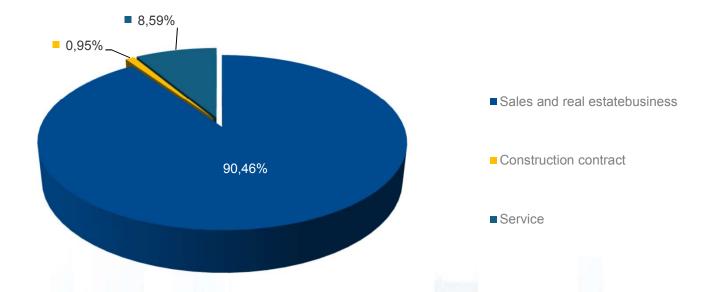






REVENUE STRUCTURE





OVER 90% OF REVENUES Comes from property sales and projects development.

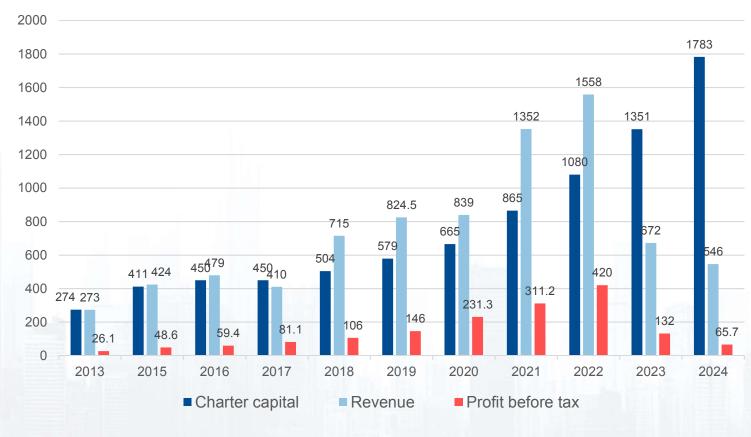
* Figures from 2019 - 2024



PARAMETERS



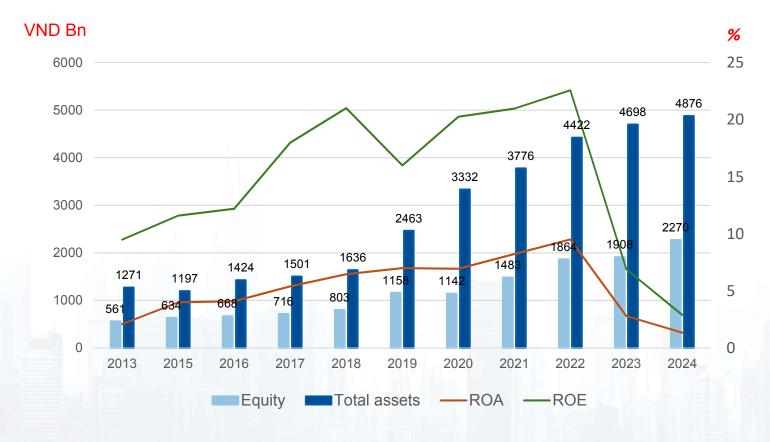






PARAMETERS











URBAN REAL ESTATE

PROJECTS	LAND AREA (m2)	COMMENCEMENT TIME	COMPLETION TIME	TOTAL INVESTMENT (VND bn)
15 storey aparment	6.400	2002	2005	120
21 storey aparment	10.818	2006	2008	272,4
Hill 2 Residential area, Ward 10	164.560	2004	2009	256,3
Sao Mai Ben Binh residential area	25.611	2007	2011	195,4
Nam Ky Khoi Nghia apartment – Block A	2.672	2013	2015	276
Nam Ky Khoi Nghia apartment – Block B	4.038	2008	2012	314
18-storey apartment in Phu My	4.000	2009	2012	224,3
Binh An apartment	4.218	2015	2017	234,9
Binh Gia Resident apartment	3.560	2015	2017	265
Ben Dinh residential and relocation area	59.750	2003	2005	23,2
Phu My Residential Area	214.500	2005	2017	104,7



TYPICAL PROJECTS COMPLETED AND ONGOING URBAN REAL ESTATE





NGOC TUOC HILL 2 VILLA AREA

SITE AREA: 25 ha

TIMELINE: 2019 - 2030

LOCATION Ward 8, Vung Tau city

DEVELOPMENT

Villa: 80.667,1 m2

Resettlement house: 7.648,7 m2 High-rise buildings: 6.770 m2





TOTAL INVESTMENT

VND 570 bn



HODECO





ECOTOWN PHU MY

SITE AREA: 63.515,3 m2

RESIDENTIAL LAND AREA: 39.465,4 m2

TIMELINE: 2018 - 2028

LOCATION

Phu My Town

DEVELOPMENT

320 Semi-detached houses, 14-storey Apartrment 19-storey Apartment





TOTAL INVESTMENT

VND 497 bn









ECO HOME 1

SITE AREA: 3.767,5 m2

FLOOR AREA: 25.661,93 m2

COMMERCIAL FLOOR AREA: 17.488 m2

TIMELINE: 2024 - 2026

LOCATION

Phu My Town

DEVELOPMENT

340 apartments





TOTAL INVESTMENT

~ VND 320 bn





URBAN REAL ESTATE

RESIDENCY AT WESTERN SIDE OF 3/2 STREET



TOTAL INVESTMENT VND 689 bn

SITE AREA: 63.347 m2

RESIDENTIAL LAND AREA: 41.593 m2

TIMELINE: 2011-2027

DEVELOPMENT 73 Semi-detached houses

112 villas

LOCATION Ward 10, Vung Tau City





URBAN REAL ESTATE



THE LIGHT CITY

SITE AREA: 49,2 ha

SALEABLE AREA: 12,67 ha

TIMELINE: 2019 – 2029 (phase 1), 2027 – 2035 (phase 2)

LOCATION Ward 12, Vung Tau City

THE UNIT CITY.



TOTAL INVESTMENT

VND 2.756 bn

DEVELOPMENT

Phase 1:

490 Semi-detached houses

213 villas

400 apartments

1700 apartments

Phase 2:

220 villas





URBAN REAL ESTATE

20-STOREY APARTMENT ON THONG NHAT STREET



TOTAL INVESTMENT ~VND 536 bn

TIMELINE 2024 - 2030

DEVELOPMENT Height: 20 floors (Basement: 1-3

floors, tower floor: 20 floors)
Building density of basement: 67%

SITE AREA: 2.641,1 m2 (residentaial land: 1.745 m2)

STATUS: Transferred the project to the affiliated company.

LOCATION Ward 3, Vung Tau City







URBAN REAL ESTATE

VILLAS ON TRAN PHU STREET



TOTAL INVESTMENT

VND 450 bn

SITE AREA: 13.287,2 m2

STATUS: Preparing for investment

DEVELOPMENT 24 villas

LOCATION Ward 5, Vung Tau City

TIMELINE 2025 - 2031





HOSPITALITY REAL ESTATE

FUSION SUITES VUNG TAU



TOTAL INVESTMENT VND 551 bn

SITE AREA: 1.968 m2

SALEABLE AREA: 1.079,3 m2

TIMELINE: 2017 - 2019

DEVELOPMENT 99 Tourist apartments

71 Hotel rooms Services floors

LOCATION Ward 2, Vung Tau City





HOSPITALITY REAL ESTATE

DAI DUONG TOURISM AREA - ANTARES



TOTAL INVESTMENT

VND 8.447 bn

SITE AREA: 86.660,3 m2

TIMELINE: 2019 - 2026

DEVELOPMENT

Hotels, Villas; Beach Restaurant; Beach Bar; Gym-Yoga Area; Beach wedding Center; Indoor entertainment services, Golf Course huts, Night Marketing Huts

LOCATION Ward 11, Vung Tau City





MIXED-USE REAL ESTATE

HODECO SEAVILLAGE



TOTAL INVESTMENT

VND 198,313 bn

SITE AREA: 2,585 ha TIMELINE: 2023 - 2030

DEVELOPMENT 39 Semi-detached houses with 5 floors

(about 175 m2/lot)

01 high – rise building
02 commercial and tourist service hotel

apartments

Ward 10, Vung Tau City LOCATION





PROSPECT FOR INVESTMENT





The company owns more prime land fund in Ba Ria – Vung Tau

Prospect for development from potential projects in the mid-term and long-term

REASONS TO COOPERATE WITH HODECO

Business

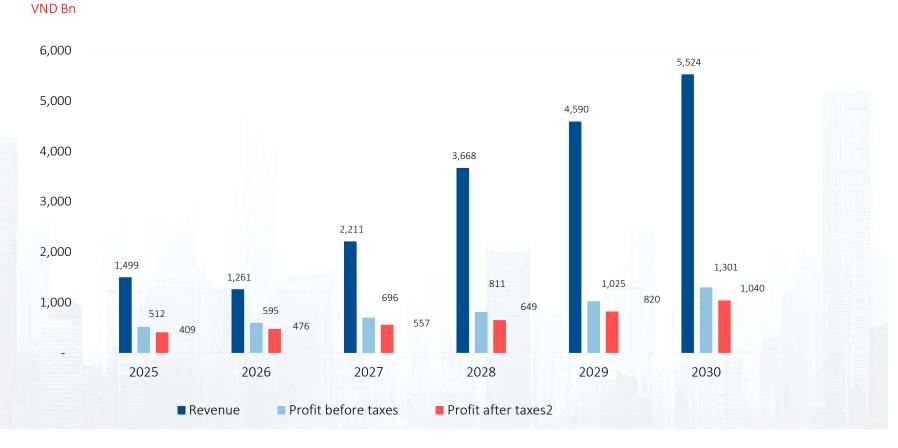


BUSINESS EFFICIENCY IS BEING IMPROVED CONTINOUSLY





PROJECTED BUSINESS GROWTH 2025 - 2030

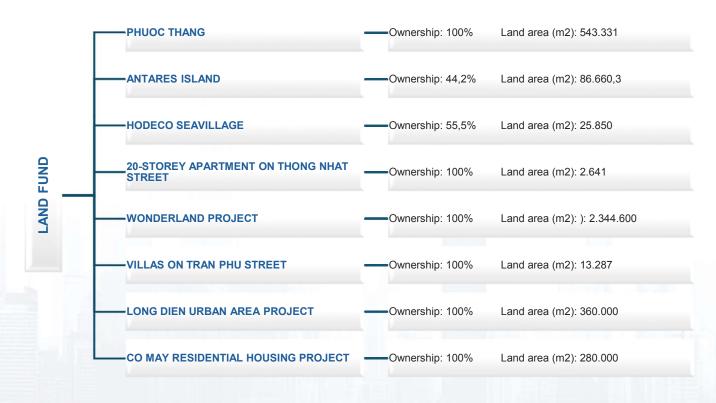




THE COMPANY OWNS MORE PRIME LAND FUND IN BA RIA –VUNG TAU









THE COMPANY OWNS MORE PRIME LAND FUND IN BARIA –VUNG TAU





PROJECTS FOR RENT





PROSPECT FOR DEVELOPMENT FRPM POTENTIAL





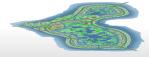
PROJECT IN MID-TERM AND LONG-TERM

PHUOC THANG URBAN AREA PROJECT

- Category: Urban real estate
- Location: BR-VT
- Land area: 54,33 ha
- Estimated timeline: 2024 -2035
- - · Category: Urban real estate
 - Location: BR-VT
 - · Land area: 44 ha
 - Estimated timeline: 2024 2035



- Category: Urban real estate
- Location: BR-VT
- Land area: 40,83 ha
- Estimated timeline: 2023 -2030



- · Category: Hospitality real estate
- Location: BR-VT
- Land area: 234,46 ha
- Estimated timeline: 2024 2040



- · Category: Hospitality real estate
- · Location: Binh Thuan
- Land area: 8,62 ha
- Estimated timeline: 2024 2030



- · Category: Hospitality real estate
- Location: BR-VT
- Land area: 44,19 ha
- Estimated timeline: 2024 2035

CO MAY URBAN AREA PROJECT

LONG DIEN URBAN AREA PROJECT

WONDERLAND PROJECT

PHAN THIET GOLDEN STONE SEA PROJECT

NAM CON SON ECO-TOURISM RESORT





PHUOC THANG URBAN AREA PROJECT

TOTAL INVESTMENT

VND 1.497 bn



TIMELINE: 2024 - 2035

SITE AREA: 54.33 ha

DEVELOPMENT Building an ornately and urban.

Aiming for investment construction for housing, trading, services and

entertainment,...

LOCATION Ward 12, Vung Tau City

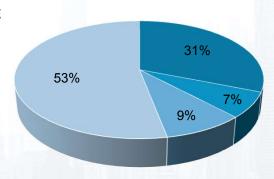




■ Green area & sport

Public area

Main buildings area

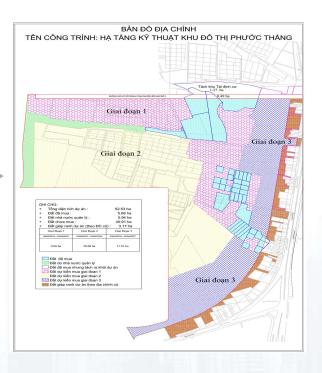






PHUOC THANG URBAN AREA PROJECT

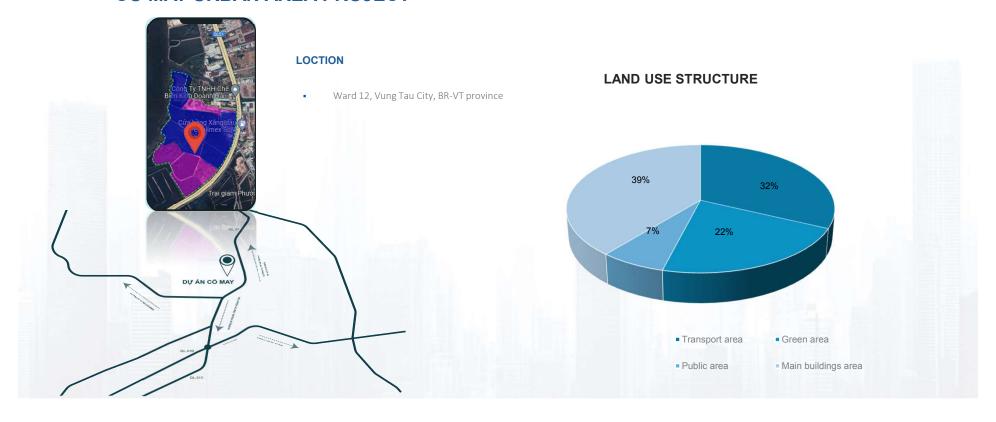








CO MAY URBAN AREA PROJECT

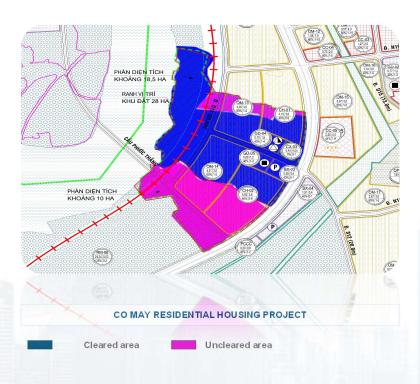








CO MAY URBAN AREA PROJECT



PROJECT SIZE

Estimated area: 44 ha.

PROJECT DEPLOYMENT PROGRESS:

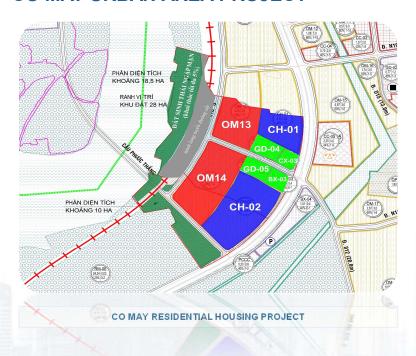
- Land clearance and receiving transfer of land use rights in progress.
- Registration of the Annual Land Use Plan is in progress.
- No investment procedures and 1/500 ratio planning have been established yet.







CO MAY URBAN AREA PROJECT



PLANNING INFORMATION:

- Estimated area: 28 ha.
- Planning information: In the cleared area:
 - Residential land for apartment buildings (CH-01 và CH02): 35.895 m2.
 - Residential land for low-rise houses and villas (OM13-OM14): 42.686 m2.
 - Infrastructure, public services, green area land: 91.768 m2. In which: Mangrove ecological land: 35.907 m2. Railway land: 24.298 m2.







CO MAY RESIDENTIAL HOUSING PROJECT



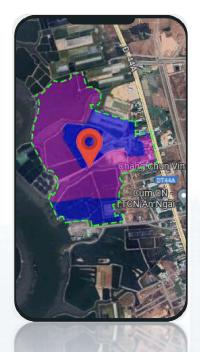




LONG DIEN URBAN AREA PROJECT

LOCATION

- Located in An Ngai commune, Long
 Dien district, BR-VT province.
- Located on Highway 44A
- One side is adjacent to Co May River











LONG DIEN URBAN AREA PROJECT



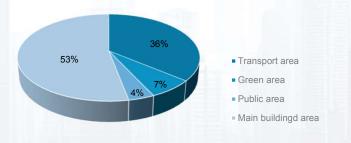
PROJECT SIZE

Estimated area: 40,83 ha.

PROJECT DEPLOYMENT PROGESS:

- Land clearance and receiving transfer of land use rights in progress.
- Registration of the Annual Land Use Plan is in progress.

LAND USE STRUCTURE

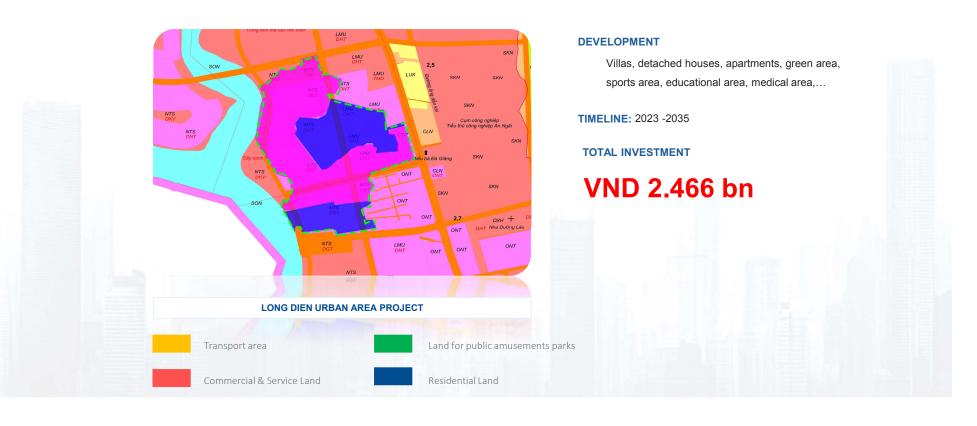








LONG DIEN URBAN AREA PROJECT







WONDERLAND PROJECT



LOCATION Ward 12, Vung Tau City

(An island surrounded by 3 rivers)

SITE AREA 234,46 ha

DEVELOMENT Vilaas, nursing homes/villas/resorts. Eco

resort, commercial area, greenhouse flower garden, riverside food court, golf course, mangrove eco-tourism area.

TIMELINE 2024 - 2040

TOTAL INVESTMENT

VND 4.753 bn







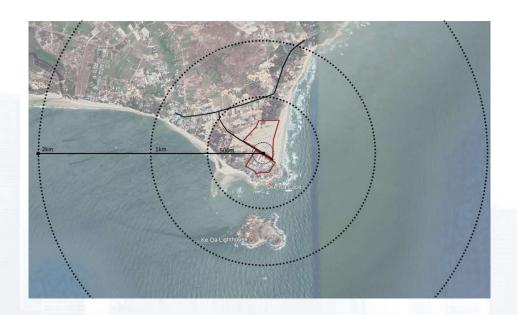








PHAN THIET GOLDEN STONE SEA PROJECT



LOCATION

Belongs to Ke Ga cape, Tan Thanh commune, Binh Thuan province Current status of the area in the coastal area of Ke Ga, and the direction overlooking the Ke Ga lighthouse

PROJECT SIZE 8,62 ha

DEVELOPMENT Hotels, Villas; Restaurent; Lounge; Gym-Yoga building; Kid Club; Beach Club.

TIMELINE 2024 - 2030

TOTAL INVESTMENT

VND 1.396,4 bn





PHAN THIET GOLDEN STONE SEA PROJECT





Strong transportation connectivity to industrial zones, airports, and tourist areas will drive robust economic and trade growth in the future.





PHAN THIET GOLDEN STONE SEA PROJECT



EXISTING LAND USE

SITE AREA 8,62 ha

DENSITY 25%

MAXIMUM HIGH 18m

DÂN CƯ HIỆN TRẠNG EXISTING RESIDENTAL

ĐẤT CÁT

SAND ĐẤT SỞI ĐÁ

SOILD

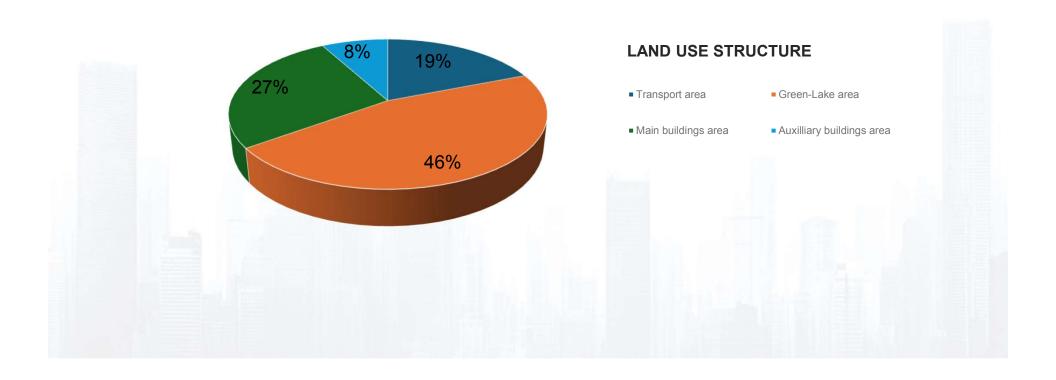
CÂY XANH GREEN SPACE

ĐÁ STONE





PHAN THIET GOLDEN STONE SEA PROJECT



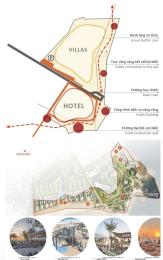




PHAN THIET GOLDEN STONE SEA PROJECT

* Planning concept







* Internal amenities





NAM CON SON ECO-TOURISM RESORT PROJECT



DEVELOPMENTLuxury resort villas, spa-gym-yoga area, restaurants conference area, cinema, kidzone, beach club,...

TIMELINE 2024 - 2035

TOTAL INVESTMENT

VND 545.2 bn

LOCATION

Bai Nhat – Ben Dam belongs to sub-area 60, Con Dao National Park, Con Dao district, ba Ria – Vung Tau Province

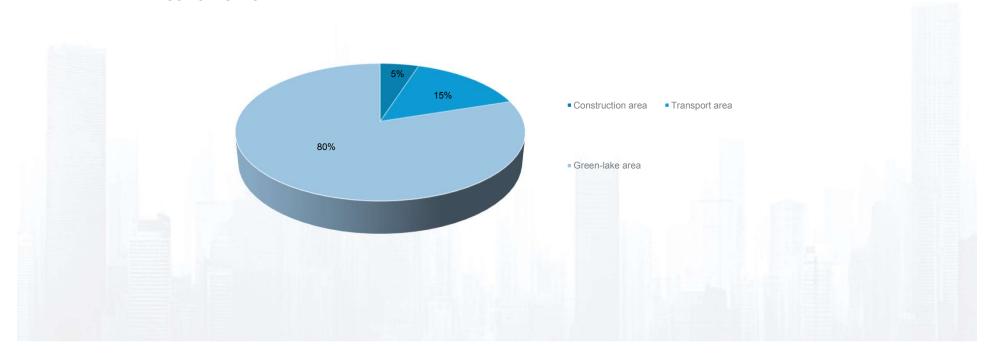
SITE AREA 44,19 ha





NAM CON SON ECO-TOURISM RESORT PROJECT

LAND USE STRUCTURE







NAM CON SON ECO-TOURISM RESORT PROJECT







1 Drop Off
2 Reception Building
3 Lagoon
4 Hillside Center
5 Auditorium (Cinema)
6 Meeting Room
7 Gym/ Sauna/ Hammam
18 Kids Club
9 Tennis / Badminton
10 Outdoor Chess
11 All Day Dining
12 Staff Canteen
10 Olympic Pool
14 Watersport Facilities
15 Staff Accommodation
16 BOH
17 Technical House
18 HOD, EAM, GM rooms

